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## **Donald W. Angel - CERTIFIED FINANCIAL PLANNER™**

Donald W. Angel, CFP®, is an LPL-registered representative with Cottrill, Arbutina Wealth Management Group, LLC. He is member of a team that manages investments for clients who are residents of 20 states.

Mr. Angel is a registered representative with, and offers securities through LPL Financial. Member FINRA/SIPC. LPL Financial is an independent financial services firm which offers the actual securities and advisory services once clients have made decisions about their accounts.

Mr. Angel previously was a financial advisor and investment specialist with the Penn Mutual Life Insurance Company in Pittsburgh. While there, he implemented advanced financial planning concepts for clients, and motivated and directed other insurance agents with their clients' investment planning.

Earlier, Mr. Angel served as a financial advisor for the Pittsburgh office of American Express Financial Advisors. In this role, he analyzed clients' financial concerns and objectives, and helped determine and implement strategies to pursue their financial goals.

Active in the community, Mr. Angel is a member of the Rotary Club of McMurray, where he helps raise funds for both local and worldwide philanthropic organizations. He also has volunteered with Career Literacy for African American Youth (CLAAY), a program of Duquesne University's Institute for Economic Transformation that involves one-on-one career mentoring, academic tutoring, and programming.

Mr. Angel received his bachelor's degree in finance in 2000 from the Smeal College of Business at the Pennsylvania State University. As an undergraduate, he served in an internship with Rosewood Capital Partners in Pittsburgh, where he developed hands-on experience with corporate finance, estate planning, investments, portfolio management, merger and acquisition projects and investment banking finance.

He resides in Peters Township with his wife and two children.