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### **Tod R. Arbutina, CPA, CFP<sup>®</sup>, MBA – Managing Member**

Tod R. Arbutina is managing member of the wealth management firm of Cottrill, Arbutina Wealth Management Group, LLC and a registered representative with LPL Financial. With Big Four experience, he has spent more than two decades as a financial advisor, certified public accountant and business leader.

Mr. Arbutina also serves as managing shareholder of Cottrill, Arbutina & Associates, Inc., a *Pittsburgh Business Times* "Top 20" public accounting firm.\* The two firms each have set revenue growth records in volume each of the past seven years.

Mr. Arbutina has been profiled in *Kiplinger's* for his financial planning acumen. In 2009, he was named in *Pittsburgh Magazine* as a Five Star Wealth Manager and as one of the "best personal wealth managers in the Pittsburgh area" based upon an extensive survey of client satisfaction. He holds a five-star designation in the Paladin Registry, an information services company providing free education, advisor information and matching services on the web, and is included in the *Guide to America's Best Financial Planners*, published by the Consumers' Research Council of America. Criteria for selection may be found at [www.paladinregistry.com](http://www.paladinregistry.com) and [www.consumersresearchcncl.org](http://www.consumersresearchcncl.org).

In 2008, the Beaver County Foundation presented Mr. Arbutina and his colleague Dale L. Cottrill, CPA with the Benjamin Franklin Entrepreneurship Award honoring local companies that best capture Franklin's pioneering and entrepreneurial spirit.

Mr. Arbutina specializes in providing investment advisory services to closely held businesses in a variety of industries including manufacturing, professional services, retail and not-for-profits. In addition, he is a CERTIFIED FINANCIAL PLANNER™ and has helped the firm build a more comprehensive investment practice encompassing business, investment and estate planning, including Marcellus Shale windfall earnings. Earlier in his career, he was a manager with Arthur Andersen & Co. in Pittsburgh. While there, he provided both audit and tax services to a diverse client base including publicly and privately-held domestic and international companies.

Mr. Arbutina is a member of the American and Pennsylvania Institutes of Certified Public Accountants as well as the Institute of Certified Financial Planners. He is a member of the board of directors of the Beaver Area Heritage Foundation, and as a former board director of Big Brothers Big Sisters of Beaver County and co-chair of its annual auction, has helped raise \$130,000 over the past several years. Previously, he served in leadership roles with the Beaver County Red Cross and the Rotary Club of Beaver. He holds a bachelor's degree from Gettysburg College and an MBA from the University of Pittsburgh Katz Graduate School of Business.

Securities, financial planning and advisory services offered through LPL Financial, a Registered Investment Advisor. Member FINRA/SIPC.

\* Tax and accounting services provided by Cottrill, Arbutina & Associates, Inc. are not affiliated with Cottrill, Arbutina Wealth Management Group nor LPL Financial.