

# The ROTH IRA in 2010

## Upcoming Seminar Focused on America's New Tax Break

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Converting to a Roth IRA brings new opportunity for all in 2010. Anyone, regardless of income level, will be eligible to convert all or a portion of their Traditional IRA or employer-sponsored plan to a Roth IRA in 2010. Some of the advantages may include tax-free distributions, and no required minimum distributions or age and income limitations. Experts are saying this legislative change may become the single most powerful estate building and wealth transfer investment vehicle. We invite you to explore how you can take advantage of America's new tax break.

Please join us for a seminar on the rules and regulations surrounding Roth IRA conversions in 2010 and how you can leverage the opportunity.

Date:

Time:

Place:

RSVP to: